

Securitization and Structured Finance

Credit & Finance

DRENY & PARTNERS
ATTORNEYS AT LAW



8357-1



In-Class



21 hours



EGP 7,600

Course Description:

This course aims to empower business and finance professionals with a deep understanding of securitization and Non-Banking Financial Institutions (NBFIs). By blending practical insights, emerging trends, and hands-on applications, participants will be equipped to navigate and excel in complex financial transactions with confidence.

Target Audience:

- Financial professionals (analysts, investment bankers, corporate finance experts, and risk managers).
- Legal advisors specializing in financial markets.
- Regulatory and compliance officers.

Course Objectives:

- Understand the role, functions, and types of NBFIs in the financial system.
- Explain the fundamental concepts of securitization.
- Identify the operational structures and financial mechanisms behind key financial instruments and markets.
- Identify the evolving landscape of securitization, including emerging trends, multi-debt structures, and risk management strategies, while examining the complexities and legal aspects.
- Apply theoretical knowledge to real-world scenarios and case studies.

Course Outline:

Introduction to NBFIs

- Overview of NBFIs.
- Types and Examples of NBFIs in Egypt.
- NBFIs in Practice.
- Emerging Trends in NBFIs.
- Case Studies on Successful NBFIs.
- Risk Management in NBFIs.

Introduction to Securitization

- Overview on securitization.
- Types and examples of securitization transactions across diverse sectors.
- Key Concepts in Securitization (Issuance of Debt Securities/Asset-Side Financing).

- Overview of recent developments and some of the structures used in recent transactions.
- The principal parties and their roles in a transaction.
- Key documents: aims and objectives.

Operational and Financial Mechanics

- Issuance Process for Securitization.
- Due Diligence Procedures.
- Financial Obligations Pre and Post-Securitization.
- Aims and objectives of the parties.
- Analysis of principal terms included in the transfer documentation.
- Legal conflicts in cross-border deals involving assets in multiple jurisdictions.
- Servicing the transaction: aims, objectives, and implications of third-party services.

Advanced Topics in Finance

- Emerging Trends in Securitization.
- Multi-Debt Securitization.
- Risk Management in Securitization.
- Analyze CDO, CLO, and CBO transactions, including transaction structures, legal issues, and synthetic structures.

Practical Applications and Case Studies

- Interactive Workshop on Financial Models.
- Case Studies on Successful Securitization Transactions.
- Securities Laws and Regulations Affecting Egyptian Offerings.
- Security and the Role of the Trustee: Analysis and Cross-border Challenges.
- Legal opinion: delivery, form, and content.
- Rating Agency Issues: Approaches, financial and credit analysis, and synthetic securitization challenges.

Assessment Strategy:

Participants will be evaluated based on their interaction during the course and participation in group exercises.

Course Language:

English

Prerequisites:

None