

## Credit and Finance



**9246**



**In-Class**



**4 hours**



**EGP 1,150**

### **Course Description:**

This course is a refresher on the fundamentals of project finance and appraisal. Participants will revisit key concepts and structures of project finance, understand the objectives and importance of project appraisal, and explore the role of risk assessment in determining project viability and sustainability. The session also covers how to identify project funding requirements, providing participants with practical insights to evaluate and support successful project outcomes.

### **Target Audience:**

Finance and treasury professionals, project managers, analysts, and banking staff seeking a practical refresher on project finance, appraisal, risks, and funding requirements.

### **Course Objectives**

- Identify a refresher on the fundamentals of project finance, highlighting key concepts and structures.
- Identify the objectives and importance of project appraisal in evaluating investments.
- Identify project risks and assess their impact on viability, long-term sustainability, and overall success.
- Identify project funding requirements.

### **Course Outline**

#### **Module One: Project Finance Refresher**

- Definitions & basic principles.
- Suitable Lending policies.
- Suitable projects.
- Syndication.
- Participation.
- Risk/reward.
- Extra-Curricular benefits.
- Strategic/policy implications.

### **Module Two: The Objectives of Project Appraisal**

- Key issues - budget, timing, and sustainability issues.
- Suitability.
- The importance of independent scrutiny.
- What are they expected to achieve?
- What impact do they make on the project?
- How much detail?
- Skills needed to complete appraisals.
- The "gateway" process.

### **Module Three: Risks**

- What are the most common risks?
- Conducting risk workshops.
- Risk assessment during development.
- Risk measurement.
- Risk registers.
- Dealing with risks not measured or disregarded by the project.
- Development risks – delays & cost overruns.
- Risk protection.
- Risk transfer.

### **Module Four: Funding**

- Cashflow before, during, and after completion.
- Equity or quasi-equity investment.
- Debt versus equity.
- Co-funding & contingent agreements.
- Covering funding shortfalls.
- Appropriate debt structure and terms.
- Managing exposure and maximizing security.
- Dealing with problems.
- When to cut losses and foreclose.

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### **Assessment Strategy**

Participants will be informally assessed on their interaction during sessions and their participation in group exercises.

### **Upon Successful Completion of this Course, participants will obtain:**

0.3 CEUs.

### **Course Language:**

English.

### **Prerequisites:**

None.