

Asset and Liability Management

Bundle



13 Hours

Introduction:

A well-run ALM/treasury operation improves the reputation of an organization and should identify profitable opportunities with a balanced division of risk and reward.

Bundle Content:

In this bundle, participants will get to know more about the complex world of asset-liability management (ALM) and treasury management through the 3 courses:

- Asset Allocation & Portfolio Construction
- Asset Classes
- Bank ALM & Treasury Management

Target Audience:

Recruitment of asset and portfolio managers, experienced staff, and banking personnel for retail, consumer, and SME sectors.

Course Outline:

Course 1: Asset Allocation & Portfolio Construction (3.50 Hours)

Content

- Asset Allocation - An Introduction
- Strategic Asset Allocation (SAA)
- Tactical Asset Allocation (TAA)
- Asset Allocation - Scenario
- Investment Policy Statements
- Asset Allocation & Portfolio Construction – Assessment

Course 2: Asset Classes (2.41 Hours)

Content

- Asset Classes - Primer
- Asset Classes - Types
- Asset Classes - Investing
- Asset Classes – Assessment

Course 3: Bank ALM & Treasury Management (7.25 Hours)

Content

- Bank Balance Sheets
- ALM & Treasury Management - An Introduction
- ALM - Strategic ALM

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- ALM - Tools & Techniques
- ALM & Treasury Operations
- Treasury Cash Management - Scenario
- Bank ALM & Treasury Management – Assessment

Duration:

2 Months License

Price:

EGP 1100